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**SCHEDULE 1****FORM FOR FINAL TERMS****FINAL TERMS FOR****STABELO FUND 1 AB (publ)  
PARTICIPATING DEBENTURES  
DEBENTURE SERIES 2018A ISIN NO.:  
SE0010663195**

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|--|---|
| Applicable Terms and Conditions:                                       | The terms and conditions for participating debentures issued by Stabelo Fund 1 AB (publ), dated 27 October 2017.  |
| Issue Date:  | 2018-01-31  |
| Repayment Date:  | 2028-12-31  |
| Interest Payment Dates:  | 15 January, 15 April, 15 July and 15 October in each year, or if such date is not a Business Day, the following Business Day, commencing on 15 April 2018 and ceasing on 15 January 2029. |
| Issuing Agent:   | DNB Bank ASA, Sweden Branch   |
| The earliest date on which the Debentures will be admitted to trading: | 2018-02-14  |
| Estimate of the total expenses related to the admission to trading:    | 1 000 kr  |
| Total number of Debentures admitted to trading:                        | To be decided on Final Close  |
| Interests:   | Subject to the fee payable to the Issuing Agent for its participation in this issue, the Issuer is not aware of any involved person having any interests of significance for this issue.  |
| Discount on Management Fee (if any):                                   | 15 bps  |

These Final Terms shall constitute an integrated part of the Terms and Conditions, and unless otherwise defined in these Final Terms, terms defined in the Terms and Conditions shall have the same meanings when used in these Final Terms and the rules of construction set out in the Terms and Conditions shall apply also to these Final Terms.

Place: Stockholm

Date: 2018-02-13

STABELO FUND 1 AB (publ)

as Issuer



Mats Nilsson